



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26559	-97	-0.37
NIFTY	8050	-15	-0.19

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	66.05	+1.94
HDFCBANK	61.28	+0.23
ICICIBK	8.74	+1.39
INFY	18.26	+0.55
TATAMOTOR	29.58	+0.03
WIPRO	12.38	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-272.67
FIIs Index Future	-256.04
FIIs Index Options	2214.99
FIIs Stock Future	-266.92
FIIs Stock Options	71.59
DII's Eq (Provisional)	145.38

CURRENCY

RBI RATE	02-NOV-2015
RUPEE - \$	65.4793
EURO	72.2171
YEN 100	54.3800
GBP	101.0608

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17828	+165	+0.93
NASDAQ	5127	+73	+1.45
NIKKEI	18683	Unch	Unch
HANG SENG	22665	+24	+0.11
SGX NIFTY	8104	+35	+0.43

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.20	+0.06
NATURAL GAS	2.258	+0.002
GOLD	1135.2	-0.7
SILVER	15.410	+0.002
COPPER	2.3230	+0.0040

WORLD EVENTS

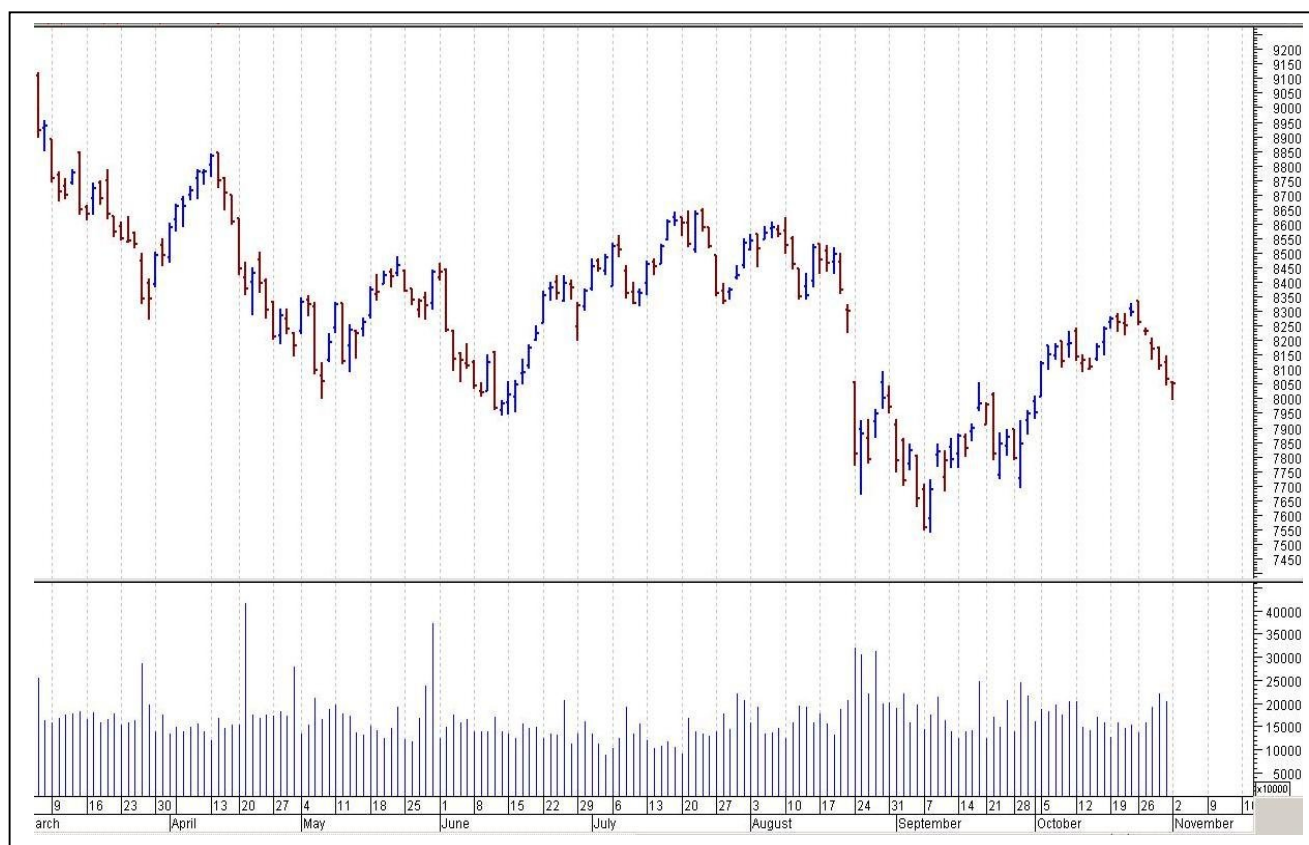
- US: Factory Orders m/m
- UK: Construction PMI

TOP STORY

- eClerx Services Q2 Cons Net Profit Up 49.3% At `93 Cr Vs `62.3 Cr (YoY). Cons Total Income Up 41.7% At `328.5 Cr Vs `231.8 Cr (YoY)
- Oberoi Realty Q2 Cons Net Profit At `72.4 Cr Vs `70.5 Cr (YoY). Cons Total Income At `189.2 Cr Vs `185.5 Cr (YoY)
- United Spirits Q2 Net Profit At `929.3 Cr Vs Loss Of `26.9 Cr (YoY). Total Income Up 5.7% At `2,145.5 Cr Vs `2,029.6 Cr (YoY)
- Amtek Auto Appoints Morgan Stanley As Advisors To Assist In Debt Reduction Plan.
- Shemaroo Enterprises Launches Miniplex, Movie Premiere Service On Airtel Digital TV
- October Auto Sales: TVS Motor Company Total Sales Up 14% At 2.75 Lakh Units (YoY) Total Exports Up 20% At 41,682 Units (YoY)
- Jaiprakash Power in talks with lenders to refinance debt (ET)



NIFTY CHART



MARKET COMMENTARY

Extending their southward journey to sixth straight session, Indian equity benchmarks ended the session slightly in red on Monday. Sentiments remained downbeat after India's manufacturing sector growth slipped further and touched a 22-month low in October largely due to a slower increase in new orders, but firms hired additional workers. Sentiments also remained dampened on report that foreign institutional investors (FIIs) have reduced their exposure in 35 Nifty companies during July-September quarter as they recast their portfolio primarily on account of global factors. For today's trade Nifty likely to trade in the range between 8065 – 8085 in the upper side and 8030 – 8010 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8050	8030	8010	7980	7950	8065	8085	8105	8135
USDINR	65.90	65.85	65.78	65.65	65.5	65.95	66.05	66.15	66.25



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RCOM	80.15	79	82.5	83.8	TRADING CALL
SKSMICRO	446.9	442	454	458	TRADING CALL
APOLLOHOSP	1344.25	1336	1358	1368	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
INOXLEISURE	224.6	221	232	238	TRADING CALL
INTELLECT	264.3	261	273	278	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1398.4	1372.5	1346.67	1388.77	1414.63	1430.87
ADANI PORTS	295.6	289.5	283.52	296.12	302.13	308.72
AMBUJACEM	210.0	206.6	203.17	208.42	211.83	213.67
ASIANPAINT	830.1	824.7	819.37	830.87	836.23	842.37
AXISBANK	478.3	474.3	470.32	477.07	481.03	483.82
BAJAJ-AUTO	2432.7	2358.1	2283.55	2466.55	2541.10	2649.55
BANKBARODA	161.9	158.1	154.25	160.40	164.20	166.55
BHARTIARTL	350.2	345.3	340.45	348.50	353.35	356.55
BHEL	200.2	197.2	194.17	199.97	202.98	205.77
BOSCH LTD	20521.8	20213.3	19904.75	20424.50	20733.00	20944.25
BPCL	871.8	862.6	853.37	870.77	879.98	888.17
CAIRN	153.4	151.3	149.27	152.67	154.73	156.07
CIPLA	680.3	673.5	666.65	681.20	688.00	695.75
COALINDIA	325.0	319.0	313.07	322.52	328.48	331.97
DRREDDY	4296.3	4248.0	4199.60	4281.55	4329.90	4363.50
GAIL	310.6	303.0	295.52	307.52	315.03	319.52
GRASIM	3691.2	3648.9	3606.50	3692.85	3735.20	3779.20
HCLTECH	876.3	870.6	864.97	875.77	881.43	886.57
HDFC	1221.1	1200.4	1179.68	1233.68	1254.37	1287.68
HDFCBANK	1083.1	1074.4	1065.77	1085.17	1093.83	1104.57
HEROMOTOCO	2545.9	2524.2	2502.62	2554.32	2575.93	2606.02
HINDALCO	81.0	79.3	77.62	81.77	83.43	85.92
HINDUNILVR	802.8	794.6	786.42	799.72	807.88	813.02
ICICIBANK	279.6	276.4	273.25	278.85	282.00	284.45
IDEA	140.6	139.1	137.60	140.30	141.80	143.00
INDUSINDBK	913.7	906.3	898.92	911.57	918.93	924.22
INFY	1131.2	1118.3	1105.33	1127.03	1139.97	1148.73
ITC	337.2	331.5	325.87	335.62	341.28	345.37
KOTAKBANK	686.5	681.3	676.17	685.17	690.33	694.17
LT	1388.7	1373.9	1359.22	1388.97	1403.68	1418.72
LUPIN	1899.6	1866.7	1833.73	1900.93	1933.87	1968.13
M&M	1208.9	1193.8	1178.68	1215.13	1230.22	1251.58
MARUTI	4495.8	4439.0	4382.15	4482.00	4538.80	4581.85
NTPC	132.7	130.5	128.30	131.90	134.10	135.50
ONGC	247.4	243.4	239.47	246.12	250.08	252.77
PNB	129.5	127.7	125.85	128.90	130.70	131.95
POWERGRID	129.0	127.6	126.25	128.50	129.85	130.75
RELIANCE	959.8	949.5	939.20	955.50	965.80	971.80
SBIN	236.9	233.7	230.57	235.87	239.03	241.17
SUNPHARMA	865.4	855.9	846.42	867.02	876.48	887.62
TATAMOTORS	388.0	384.2	380.48	388.13	391.87	395.78
TATAPOWER	68.8	68.2	67.62	68.67	69.23	69.72
TATASTEEL	238.9	234.6	230.30	240.60	244.90	250.90
TCS	2517.4	2495.7	2473.98	2509.23	2530.92	2544.48
TECHM	556.1	539.8	523.62	548.67	564.88	573.72
ULTRACEMCO	2927.7	2880.8	2833.80	2907.20	2954.15	2980.60
VEDL	97.0	95.1	93.28	97.98	99.82	102.68
WIPRO	575.2	570.0	564.82	573.67	578.83	582.52
YESBANK	772.0	758.4	744.87	765.97	779.53	787.07
ZEEL	412.9	406.9	400.97	410.97	416.93	420.97



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31048:-Face Value Split - Shilpa Medicare Limited from Rs. 2 to Rs.1
wef November 6, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TIRUMALCHM	3-Nov-15	Dividend	4
ICIL	3-Nov-15	Dividend	1
EXIDEIND	5-Nov-15	Dividend	1.6
COLPAL	5-Nov-15	Dividend	4
RSYSTEMS	5-Nov-15	Dividend	0.25
MPSLTD	5-Nov-15	Dividend	7
MUTHOOTFIN	5-Nov-15	Dividend	4
SRTRANSFIN	5-Nov-15	Dividend	4
DABUR	5-Nov-15	Dividend	1.25
SHREECEM	5-Nov-15	Annual General Meeting/ Dividend	14
SHILPAMED	6-Nov-15	Face Value Split From Rs 2 To Re 1	
NAVINFLUOR	6-Nov-15	Dividend	10
AEGISCHEM	6-Nov-15	Dividend	
HARITASEAT	6-Nov-15	Dividend	
SHRIRAMCIT	6-Nov-15	Dividend	5
MAYURUNIQ	9-Nov-15	Dividend	
MARICO	9-Nov-15	Dividend	
ASTRAL	9-Nov-15	Dividend	
AARTIIND	9-Nov-15	Dividend	
SOLARINDS	9-Nov-15	Dividend	9
MRF	10-Nov-15	Dividend	3
TIRUMALCHM	3-Nov-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1119/\$1090 & Resistance = \$1161/\$1197.
- Crude oil range->\$41 to \$51.
- Wall St. Drifts higher ahead of factory data: - U.S. stocks were marginally higher on Monday as investors assessed factory activity data from China and Germany, and ahead of U.S. manufacturing data.
- Draghi Says Further Stimulus in December Remains 'Open Question':- Draghi says it's 'too early' to judge lowering deposit rate. Will take 'necessary actions' if inflation outlook at risk. President Mario Draghi said that it's still an "open question" whether adding further stimulus will be necessary at the European Central Bank's next policy meeting in December.
- Gold, silver prices slide to 4-week lows on Fed rate hike outlook: - Gold and silver prices fell to four-week lows on Monday, as investors continued to cut holdings of the precious metals on expectations of tighter U.S. monetary policy in the coming months.
- U.S. natural gas futures sink 3% on warm weather outlook: - U.S. natural gas futures tumbled on Monday, as demand for the fuel was likely to remain limited after meteorologists predicted warmer-than-normal temperatures in much of the U.S. in the weeks ahead.
- Copper slumps to 4-week low as China PMI weakens demand outlook:- Copper prices fell to a four-week low on Monday, after a pair of disappointing manufacturing reports underlined concerns over the health of China's economy.
- Forex - Dollar dips against yen as China concerns sap risk appetite: - The dollar slid lower against the yen on Monday as weak Chinese factory data added to concerns over slowing growth in the world's second-largest economy, sapping risk appetite.

TRENDS & OUTLOOK – DATE: 03- Nov- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	25900	26130	26470	26710	26966
SILVER (Dec)	34200	35100	36250	37300	38100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	327	331	337	343	349
ZINC (Nov)	105.60	108.30	111.45	113.75	116.55
LEAD (Nov)	106.45	108.50	111.45	114.55	117.30
NICKEL (Nov)	624	641	666	685	699

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2850	2970	3045	3135	3245
NATURAL GAS (Nov)	135	141	149	156	162

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Construction PMI of GBP, Factory Orders, IBD/TIPP Economic Optimism, Total Vehicle Sales.



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